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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning 01-01-2010 , and ending 12-31-2010

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Name of foundation
CHARLES G KOCH CHARITABLE FOUNDATION

A Employer identification number
48-0918408

Number and street (or P O box number if mail is not delivered to street address)
PO BOX 2256

Room/suite

B Telephone number (see page 10 of the instructions)
(316) 828-8286

City or town, state, and ZIP code
WICHITA, KS 672012256

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 242,332,070

J Accounting method ☐ Cash ☑ Accrual ☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	42,034,259			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	327,064	327,064		
	4	Dividends and interest from securities	3,811,180	3,811,180		
	5a	Gross rents				
	b	Net rental income or (loss) _____				
	6a	Net gain or (loss) from sale of assets not on line 10	4,490,637			
	b	Gross sales price for all assets on line 6a 27,655,247				
	7	Capital gain net income (from Part IV, line 2)		4,490,637		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	1,628,844	1,628,304		
	12	**Total.** Add lines 1 through 11	52,291,984	10,257,185		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0			
	14	Other employee salaries and wages	4,198,421			4,198,421
	15	Pension plans, employee benefits	766,257			766,257
	16a	Legal fees (attach schedule)	7,301	0	0	7,876
	b	Accounting fees (attach schedule)	186,377	36,727	0	201,480
	c	Other professional fees (attach schedule)	989,305	54,650		937,442
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)	227,588	78		24,194
	19	Depreciation (attach schedule) and depletion	321,806			
	20	Occupancy	857,921			857,921
	21	Travel, conferences, and meetings	515,711			517,853
	22	Printing and publications	95,271			95,271
	23	Other expenses (attach schedule)	157,513			157,754
	24	**Total operating and administrative expenses.** Add lines 13 through 23	8,323,471	91,455	0	7,764,469
	25	Contributions, gifts, grants paid	10,123,369			11,096,508
	26	**Total expenses and disbursements.** Add lines 24 and 25	18,446,840	91,455	0	18,860,977
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	33,845,144			
	b	**Net investment income** (if negative, enter -0-)		10,165,730		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	1,840	77,842	77,842
	2	Savings and temporary cash investments	100,254,578	112,132,186	112,157,459
	3	Accounts receivable ▶ 223,531 Less allowance for doubtful accounts ▶	121,788	223,531	223,531
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	90,349	68,384	68,384
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ 3,377,694 Less accumulated depreciation (attach schedule) ▶	3,377,694	3,377,694	6,530,000
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	97,034,968	117,935,513	122,232,350
	14	Land, buildings, and equipment basis ▶ 1,724,542 Less accumulated depreciation (attach schedule) ▶ 682,038	1,324,022	1,042,504	1,042,504
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	202,205,239	234,857,654	242,332,070
Liabilities	17	Accounts payable and accrued expenses	120,059	29,937	
	18	Grants payable	4,137,478	3,034,871	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	4,257,537	3,064,808	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☑ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted	197,947,702	231,792,846	
		Foundations that do not follow SFAS 117, check here ▶ ☐ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see page 17 of the instructions)	197,947,702	231,792,846	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	202,205,239	234,857,654	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	197,947,702
2	Enter amount from Part I, line 27a	2	33,845,144
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	231,792,846
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	231,792,846

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	EATON VANCE LOAN OPPORTUNITIES FUND			
b	ABSOLUTE RETURN CREDIT PORTFOLIO			
c	ZAZOVE ASSOCIATES, LLC - SALE OF BONDS			
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	21,529,573		20,160,556	1,369,017
b	4,117,480		1,181,085	2,936,395
c	2,008,195		1,822,970	185,225
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				1,369,017
b				2,936,395
c				185,225
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	4,490,637	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	19,551,962	155,141,798	0 126026
2008	15,476,965	170,704,588	0 090665
2007	10,080,287	127,673,989	0 078953
2006	8,276,208	76,656,070	0 107965
2005	4,646,986	47,843,504	0 097129

2	**Total** of line 1, column (d)	2	0 500738
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 100148
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	203,468,683
5	Multiply line 4 by line 3	5	20,376,982
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	101,657
7	Add lines 5 and 6	7	20,478,639
8	Enter qualifying distributions from Part XII, line 4	8	18,901,264

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	203,315
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	203,315
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	203,315
6	Credits/Payments		
a	2010 estimated tax payments and 2009 overpayment credited to 2010 — 6a: 203,149		
b	Exempt foreign organizations—tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 45,000		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	248,149
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid.** ▶	10	44,834
11	Enter the amount of line 10 to be **Credited to 2011 estimated tax** ▶ 44,834 **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b,** attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ _____ **(2)** On foundation managers ▶ $ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ DC, KS, VA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation .*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ WWW CGKFOUNDATION ORG

14 The books are in care of ▶ HEATHER LOVE Telephone no ▶ (316) 828-8286

Located at ▶ 4111 E 37TH ST N WICHITA KS ZIP+4 ▶ 67220

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here . . . ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ 15

16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . 16 No

See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☑ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here . . . ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? . . . ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☑ Yes ☐ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	**5b**		**No**
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☑ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
LOGAN MOORE 1515 N COURTHOUSE RD ARLINGTON,VA 22201	DIR OF OPERATIONS 40 0	165,000	3,410	1,440
RYAN STOWERS 1515 N COURTHOUSE RD ARLINGTON,VA 22201	PGM DIR HIGHER EDUC 40 0	155,000	9,683	1,440
ARIANNE MASSEY 1515 N COURTHOUSE RD ARLINGTON,VA 22201	PGM DIRECTOR TALENT 40 0	137,500	3,424	1,440
CHRIS CARDIFF 1515 N COURTHOUSE RD ARLINGTON,VA 22201	PGM OFF - MBM 40 0	130,000	9,683	1,440
DAN JORJANI 1515 N COURTHOUSE RD ARLINGTON,VA 22201	PGR OFFICER RESEARCH 40 0	127,045	8,876	1,440
Total number of other employees paid over $50,000 ▶				15

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
Total number of others receiving over $50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 KOCH ASSOCIATES PROGRAM SEE GENERAL EXPLANATION ATTACHMENT	2,541,122
2 KOCH INTERNSHIP PROGRAM SEE GENERAL EXPLANATION ATTACHMENT	641,323
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions **3**	
Total. Add lines 1 through 3. ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	107,811,780
b	Average of monthly cash balances	1b	92,225,411
c	Fair market value of all other assets (see page 24 of the instructions)	1c	6,530,000
d	**Total** (add lines 1a, b, and c)	1d	206,567,191
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	206,567,191
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	3,098,508
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	203,468,683
6	**Minimum investment return.** Enter 5% of line 5	6	10,173,434

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	10,173,434
2a	Tax on investment income for 2010 from Part VI, line 5	2a	203,315		
b	Income tax for 2010 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	203,315
3	Distributable amount before adjustments Subtract line 2c from line 1			3	9,970,119
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	9,970,119
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	9,970,119

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	18,860,977
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	40,287
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	18,901,264
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	18,901,264

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				9,970,119
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0	
b Total for prior years 2008 , 2007 , 2006		0		
3 Excess distributions carryover, if any, to 2010				
a From 2005 2,267,221				
b From 2006 4,479,130				
c From 2007 3,779,603				
d From 2008 7,054,261				
e From 2009 11,912,574				
f **Total** of lines 3a through e	29,492,789			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ $ 18,901,264				
a Applied to 2009, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2010 distributable amount				9,970,119
e Remaining amount distributed out of corpus	8,931,145			
5 Excess distributions carryover applied to 2010				
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	38,423,934			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	2,267,221			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	36,156,713			
10 Analysis of line 9				
a Excess from 2006 4,479,130				
b Excess from 2007 3,779,603				
c Excess from 2008 7,054,261				
d Excess from 2009 11,912,574				
e Excess from 2010 8,931,145				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

CHARLES G KOCH

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

CHARLES G KOCH CHARITABLE FDN
1515 N COURTHOUSE ROAD SUITE 200
ARLINGTON, VA 22201
(703) 875-1600

b The form in which applications should be submitted and information and materials they should include

ORGANIZATIONS SEEKING GRANTS FROM THE FOUNDATION AND WHICH MEET THE CRITERIA LISTED IN ATTACHMENT 14 SHOULD SUBMIT A SHORT LETTER (NO MORE THAN THREE PAGES) OUTLINING THEIR REQUEST THE LETTER SHOULD CLEARLY AND SUCCINCTLY STATE 1 PROSPECTIVE GRANTEE'S MISSION AND GOALS, 2 SPECIFIC PROJECT FOR WHICH SUPPORT IS BEING SOUGHT, 3 AMOUNT OF FUNDING REQUESTED, 4 NAME, TITLE, ADDRESS, TELEPHONE NUMBER, AND EMAIL ADDRESS OF THE PRIMARY CONTACT PERSON, AND, 5 CURRENT ANNUAL BUDGET OR AUDITED FINANCIAL STATEMENTS IF APPLICABLE, PLEASE ALSO INCLUDE A LIST OF OTHER SUPPORT (E G , FUNDING, IN-KIND CONTRIBUTIONS) SECURED FOR THE PROJECT BECAUSE THE FOUNDATION GENERALLY ONLY SUPPORTS SECTION 501(C)(3) PUBLIC CHARITIES, IT ALSO REQUIRES THAT YOU SUBMIT VERIFICATION FROM THE IRS THAT YOUR ORGANIZATION IS EXEMPT FROM FEDERAL INCOME TAX AS A SECTION 501(C)(3) ORGANIZATION AND IS CLASSIFIED AS A PUBLIC CHARITY UNDER SECTION 509(A) OF THE INTERNAL REVENUE CODE THE FOUNDATION KINDLY REQUESTS THAT NO

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE FOUNDATION PRIMARILY SUPPORTS RESEARCH AND EDUCATION PROGRAMS THAT ANALYZE THE IMPACT OF FREE SOCIETIES, IN PARTICULAR HOW THEY ADVANCE THE WELL-BEING OF MANKIND BUILDING ON THIS KNOWLEDGE, THE CHARLES G KOCH CHARITABLE FOUNDATION FOSTERS THE PARTNERSHIP OF SCIENTISTS AND PRACTITIONERS IN ORDER TO INTEGRATE THEORY AND PRACTICE BY DOING SO, THE FOUNDATION STRIVES TO DEVELOP MARKET-BASED TOOLS THAT ENABLE INDIVIDUALS, INSTITUTIONS AND SOCIETIES TO PROSPER THE CHARLES G KOCH CHARITABLE FOUNDATION FOCUSES ON A SELECT NUMBER OF PROGRAMS WHERE IT BELIEVES IT IS BEST POSITIONED TO SUPPORT POSITIVE SOCIAL CHANGE THE FOUNDATION ENCOURAGES ORGANIZATIONS SEEKING SUPPORT TO FIRST FAMILIARIZE THEMSELVES WITH THOSE DOMAINS BY EXAMINING THE FOUNDATION'S AREAS OF INTEREST IN ADDITION, THE FOUNDATION PLACES SEVERAL LIMITATIONS ON THE REQUESTS IT CONSIDERS 1 THE FOUNDATION PRIMARILY MAKES GRANTS TO SECTION 501(C)(3) PUBLIC CHARITIES THE CHARLES G KOCH CHARITABLE FOUNDATION DOES NOT SUPPOR

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total ▶ **3a**				11,192,922
b *Approved for future payment* See Additional Data Table				
Total ▶ **3b**				3,019,339

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	327,064	
4 Dividends and interest from securities			14	3,811,180	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			18	1,628,844	
8 Gain or (loss) from sales of assets other than inventory			18	4,490,637	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				10,257,725	
13 **Total.** Add line 12, columns (b), (d), and (e)					13 10,257,725

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		No
	(2) Other assets	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
	(3) Rental of facilities, equipment, or other assets	1b(3)		No
	(4) Reimbursement arrangements	1b(4)		No
	(5) Loans or loan guarantees	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee

Paid Preparer's Use Only

Preparer's Signature ▶ MITCHELL K CADDELL

Firm's name ▶ BKD LLP

Firm's address ▶ 1551 N WATERFRONT PKW
WICHITA, KS 672066601

[redacted]

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491319013451

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Name of organization
CHARLES G KOCH CHARITABLE FOUNDATION

Employer identification number
48-0918408

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule—

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year ▶ $ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
CHARLES G KOCH CHARITABLE FOUNDATION

Employer identification number
48-0918408

Part I **Contributors** (see Instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	CHARLES G KOCH 4111 E 37TH STREET N WICHITA, KS 67220	$ 42,034,259	☑ Person ☐ Payroll ☐ Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II if there is a noncash contribution)

Name of organization
CHARLES G KOCH CHARITABLE FOUNDATION

Employer identification number
48-0918408

Part II **Noncash Property** (see Instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization
CHARLES G KOCH CHARITABLE FOUNDATION

Employer identification number
48-0918408

Part III ***Exclusively*** **religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than $1,000 for the year.** (Complete columns **(a)** through **(e) and** the following line entry)
For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this information once See instructions) ▶ $

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ACTON INSTITUTE 161 OTTAWA AVENUE NW SUITE 301 GRAND RAPIDS,MI 49503	NONE	PUBLIC	EDUCATIONAL PROGRAMS	25,000
ALEXANDER HAMILTON INSTITUTE 21 WEST PARK CLINTON,NY 13323	NONE	PUBLIC	EDUCATIONAL PROGRAMS	14,160
ALMA COLLEGE 614 W SUPERIOR ST ALMA,MI 48801	NONE	PUBLIC	EDUCATIONAL PROGRAMS	7,175
AMERICAN COUNCIL OF TRUSTEES AND ALUMNI 1726 M STREET NW WASHINGTON,DC 200364525	NONE	PUBLIC	GENERAL OPERATING SUPPORT	5,000
AMERICAN SPECTATOR FOUNDATION 1611 NORTH KENT ST SUITE 901 ARLINGTON,VA 22201	NONE	PUBLIC	GENERAL OPERATING SUPPORT	10,000
AMERICAN UNIVERSITY 4400 MASSACHUSETTS AVENUE NW WASHINGTON,DC 200168130	NONE	PUBLIC	EDUCATIONAL PROGRAMS	10,000
ANDREW COLLEGE 501 COLLEGE STREET CUTHBERT,GA 39840	NONE	PUBLIC	EDUCATIONAL PROGRAM	2,500
ASSOCIATION OF PRIVATE ENTERPRISE EDUATION 615 MCCALLIE AVENUE CHATTANOOGA,TN 37403	NONE	PUBLIC	EDUCATIONAL PROGRAMS	22,000
ARKANSAS TECH UNIVERSITY 1509 NORTH BOULDER AVE RUSSELLVILLE,AR 72801	NONE	PUBLIC	EDUCATIONAL PROGRAMS	8,500
ARTS & SCIENCES FOUNDATION INC 103 SOUTH BUILDING CB 9100 CHAPEL HILL,NC 27599	NONE	PUBLIC	EDUCATIONAL PROGRAMS	150,000
ATHENS STATE UNIVERSITY FOUNDATION 300 N BEATY ST ATHENS,AL 356111902	NONE	PUBLIC	EDUCATIONAL PROGAMS	7,000
AZUSA PACIFIC UNIVERSITY PO BOX 7000 901 E ALOSTA AVE AZUSA,CA 917027000	NONE	PUBLIC	EDUCATIONAL PROGAMS	22,000
BALL STATE UNIVERSITY 2000 UNIVERSITY AVENUE MUNCIE,IN 47306	NONE	PUBLIC	EDUCATIONAL PROGRAMS	16,300
BARTON COLLEGE PO BOX 5000 WILSON,NC 27893	NONE	PUBLIC	EDUCATIONAL PROGRAMS	3,360
BAYLOR UNIVERSITY ONE BEAR PLACE WACO,TX 76798	NONE	PUBLIC	EDUCATIONAL PROGRAMS	6,000
Total ▶ **3a**				11,192,922

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BELOIT COLLEGE 700 COLLEGE STREET BELOIT,WI 53511	NONE	PUBLIC	EDUCATIONAL PROGRAMS	32,000
BERRY COLLEGE PO BOX 495024 MOUNT BERRY,GA 301495024	NONE	PUBLIC	EDUCATIONAL PROGRAMS	9,600
BETHEL COLLEGE 1001 W MCKINLEY AVENUE MESHAWAKA,IN 46545	NONE	PUBLIC	EDUCATIONAL PROGRAMS	8,505
BILL OF RIGHTS INSTITUTE 200 N GLEBE ROAD SUITE 200 ARLINGTON,VA 22203	NONE	PUBLIC	EDUCATIONAL PROGRAMS	300,000
BOISE STATE UNIVERSITY FOUNDATION 2225 UNIVERSITY DRIVE BOISE,ID 83706	NONE	PUBLIC	EDUCATIONAL PROGRAMS	7,550
BROWN UNIVERSITY PO BOX 1844 PROVIDENCE,RI 02912	NONE	PUBLIC	EDUCATIONAL PROGRAMS	116,978
BUENA VISTA UNIVERSITY 610 W 4TH STREET STORM LAKE,IA 50588	NONE	PUBLIC	EDUCATIONAL PROGRAMS	1,000
CAMPBELL UNIVERSITY PO BOX 1145 BUIES CREEK,NC 27506	NONE	PUBLIC	EDUCATIONAL PROGRAMS	13,600
CAPITAL RESEARCH CENTER 1513 16TH ST NW WASHINGTON,DC 200361480	NONE	PUBLIC	GENERAL OPERATING SUPPORT	20,000
CHAPMAN UNIVERSITY 1 UNIVERSITY DRIVE ORANGE,CA 92866	NONE	PUBLIC	EDUCATIONAL PROGRAMS	40,000
CHARLESTON SOUTHERN UNIVERSITY 9200 UNIVERSITY BOULEVARD CHARLESTON,SC 29406	NONE	PUBLIC	EDUCATIONAL PROGRAMS	7,200
CHRISTENDOM COLLEGE 134 CHRISTENDOM DR FRONT ROYAL,VA 22630	NONE	PUBLIC	EDUCATIONAL PROGRAMS	5,100
CLAREMONT MCKENNA COLLEGE 400 N CLAREMONT BLVD CLAREMONT,CA 91711	NONE	PUBLIC	EDUCATIONAL PROGRAMS	14,000
CLEMSON UNIVERSITY 165 SIRRINE HALL BOX 341301 CLEMSON,SC 296341301	NONE	PUBLIC	EDUCATIONAL PROGRAMS	250,000
CHRISTOPHER NEWPORT UNIV EDUCATION FOUNDATION 1 UNIVERSAL PLACE NEWPORT NEWS,VA 23606	NONE	PUBLIC	EDUCATIONAL PROGRAMS	6,000
Total ▶ **3a**				11,192,922

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
COASTAL CAROLINA UNIVERSITY PO BOX 261954 CONWAY,SC 295286054	NONE	PUBLIC	EDUCATIONAL PROGRAMS	6,300
COLGATE UNIVERSITY 13 OAK DRIVE HAMILTON,NY 13346	NONE	PUBLIC	EDUCATIONAL PROGRAMS	5,972
COLLEGE OF CHARLESTON FOUNDATION 66 GEORGE STREET CHARLESTON,SC 29424	NONE	PUBLIC	EDUCATIONAL PROGRAMS	29,919
COLLEGE OF NEW JERSEY FOUNDATION 2000 PENNINGTON ROAD TRENTON,NJ 08628	NONE	PUBLIC	EDUCATIONAL PROGRAMS	15,310
COLLEGE OF WILLIAM & MARY PO BOX 8795 WILLIAMBURG,VA 231878795	NONE	PUBLIC	EDUCATIONAL PROGRAMS	4,800
COLORADO COLLEGE 14 E CACHE LA POUDRE ST COLORADO SPRINGS,CO 80903	NONE	PUBLIC	EDUCATIONAL PROGRAMS	9,000
CRITICAL REVIEW FOUNDATION PO BOX 869 HELOTES,TX 78023	NONE	PUBLIC	GENERAL OPERATING SUPPORT	8,000
CALIFORNIA STATE UNIVERSITY - EAST BAY 25800 CARLOS BEE BLVD HAYWARD,CA 94542	NONE	PUBLIC	EDUCATIONAL PROGRAMS	7,000
DELAWARE STATE UNIVERSITY FOUNDATION 1200 NORTH DUPONT HIGHWAY DOVER,DE 199012277	NONE	PUBLIC	EDUCATIONAL PROGRAMS	7,250
DONORS TRUST 109 NORTH HENRY ST ALEXANDRAI,VA 22314	NONE	PUBLIC	EDUCATIONAL PROJECT	25,000
DUKE UNIVERSITY 81 BEVERLY DRIVE DURHAM,NC 27707	NONE	PUBLIC	EDUCATIONAL PROGRAMS	11,500
DUQUESNE UNIVERSITY 600 FORBES AVENUE PITTSBURGH,PA 15282	NONE	PUBLIC	EDUCATIONAL PROGRAMS	17,000
FOUNDATION FOR INDIVIDUAL RIGHTS IN EDUCATION 601 WALNUT STREET SUITE 510 PHILADELPHIA,PA 19106	NONE	PUBLIC	GENERAL OPERATING SUPPORT	175,000
FLORIDA GULF COAST UNIVERSITY FOUNDATION 1050 FGCU BOULEVARD SOUTH FORT MYERS,FL 33965	NONE	PUBLIC	EDUCATIONAL PROGRAMS	36,246
FLORIDA STATE UNIVERSITY 211 WESTCOTT BUILDING TALLAHASSEE,FL 323061470	NONE	PUBLIC	EDUCATIONAL PROGRAMS	350,544
Total ▶ **3a**				11,192,922

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FOUNDATION FOR ECONOMIC EDUCATION 30 S BROADWAY IRVINGTONONHUDSON,NY 10533	NONE	PUBLIC	EDUCATIONAL PROGRAMS	7,000
FRASER INSTITUTE 1770 BURRARD ST 4TH FLOOR VANCOUVER,BRITISH COLUMBIA CA	NONE	PUBLIC	EDUCATIONAL PROGRAMS	150,000
GEORGE FOX UNIVERSITY 414 N MERIDIAN STREET NEWBERG,OR 971322697	NONE	PUBLIC	EDUCATIONAL PROGRAMS	6,500
GEORGE MASON UNIVERSITY FOUNDATION 4400 UNIVERSITY DRIVE FAIRFAX,VA 220304444	NONE	PUBLIC	GENERAL OPERATING SUPPORT & EDUCATIONAL PROGRAMS	3,667,144
GEORGE WASHINGTON UNIVERSITY 805 21ST STREET NW WASHINGTON,DC 20052	NONE	PUBLIC	EDUCATIONAL PROGRAMS	15,000
GEORGIA COLLEGE & STATE UNIVERSITY 231 W HANCOCK ST MILLEDGEVILLE,GA 31061	NONE	PUBLIC	EDUCATIONAL PROGRAMS	10,000
GEORGIA STATE UNIVERSITY FOUNDATION ONE PARK PLACE SOUTH ATLANTA,GA 30303	NONE	PUBLIC	EDUCATIONAL PROGRAMS	10,000
GEORGIA TECH RESEARCH CORP 505 TENTH STREET ATLANTA,GA 303320420	NONE	PUBLIC	EDUCATIONAL PROGRAMS	15,000
GROVE CITY COLLEGE 100 CAMPUS DRIVE 3010 GROVE CITY,PA 16127	NONE	PUBLIC	EDUCATIONAL PROGRAMS	32,214
HAMPDEN-SYDNEY COLLEGE 1 COLLEGE ROAD HAMPDEN SYDNEY,VA 23943	NONE	PUBLIC	EDUCATIONAL PROGRAMS	16,000
HANOVER COLLEGE PO BOX 108 HANOVER,IN 47243	NONE	PUBLIC	EDUCATIONAL PROGRAMS	5,500
HENDERSON STATE UNIVERSITY FOUNDATION 1100 HENDERSON STREET ARKADELPHIA,AR 719990001	NONE	PUBLIC	EDUCATIONAL PROGRAMS	6,515
HILLSDALE COLLEGE 33 E COLLEGE STREET HILLSDALE,MI 49242	NONE	PUBLIC	EDUCATIONAL PROGRAMS	26,000
INDIANA UNIVERSITY 107 S INDIANA AVENUE BLOOMINGTON,IN 474057000	NONE	PUBLIC	REFUND OF UNUSED FUNDS FROM 2009 GRANT	-2,400
INSTITUTE FOR HUMANE STUDIES 3301 N FAIRFAX DR SUITE 440 ARLINGTON,VA 22201	NONE	PUBLIC	GENERAL OPERATING SUPPORT	2,159,500
Total ▶ **3a**				11,192,922

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
JACK MILLER CENTER 111 PRESIDENTIAL BLVD 146 PHILADELPHIA,PA 19004	NONE	PRIVATE	EDUCATIONAL PROGRAMS	250,000
JACKSONVILLE STATE UNIVERSITY FOUNDATION 700 PELHAM ROAD NORTH JACKSONVILLE,AL 36265	NONE	PUBLIC	EDUCATIONAL PROGRAMS	6,000
JAMES MADISON INSTITUTE PO BOX 37460 TALLAHASSEE,FL 32303	NONE	PUBLIC	EDUCATIONAL PROGRAMS	7,500
JAMES MADISON UNIVERSITY FOUNDATION 800 SOUTH MAIN STREET HARRISONBURG,VA 22807	NONE	PUBLIC	EDUCATIONAL PROGRAMS	12,705
LA SIERRA SCHOOL OF BUSINESS 601 S MAIN STREET CORONA,CA 91720	NONE	PUBLIC	EDUCATIONAL PROGRAMS	7,500
LAKELAND PO BOX 359 SHEBOYGAN,WI 530820359	NONE	PUBLIC	EDUCATIONAL PROGRAMS	7,000
LINDENWOOD 209 W KINGSHIGHWAY SAINT CHARLES,MO 63301	NONE	PUBLIC	EDUCATIONAL PROGRAMS	5,000
LOYOLA UNIVERSITY CHICAGO 1032 W SHERIDAN RD CHICAGO,IL 60660	NONE	PUBLIC	REFUND OF UNUSED FUNDS FROM 2009 GRANT	-1,316
LOYOLA UNIVERSITY NEW ORLEANS 6363 ST CHARLES AVENUE NEW ORLEANS,LA 70118	NONE	PUBLIC	EDUCATIONAL PROGRAMS	20,000
LOUISIANA STATE UNIVERSITY FOUNDATION 3838 WEST LAKESHORE DRIVE BATON ROUGE,LA 70803	NONE	PUBLIC	EDUCATIONAL PROGRAMS	11,340
MARKET BASED MANAGEMENT INSTITUTE 4111 EAST 37TH ST N WICHITA,KS 67220	NONE	PRIVATE	GENERAL OPERATING SUPPORT	145,000
MERCER UNIVERSITY 1400 COLEMAN AVENUE MACON,GA 31207	NONE	PUBLIC	EDUCATIONAL PROGRAMS	10,500
METROPOLITAN STATE COLLEGE DENVER FOUNDATION 1512 LARIMER STREET SUITE 900 DENVER,CO 802178424	NONE	PUBLIC	EDUCATIONAL PROGRAMS	15,340
UNIVERSITY OF MICHIGAN 503 THOMPSON STREET ANN ARBOR,MI 48109	NONE	PUBLIC	EDUCATIONAL PROGRAMS	11,607
MICHIGAN STATE UNIVERSITY 304 SOUTH CASE HALL EAST LANSING,MI 48825	NONE	PUBLIC	EDUCATIONAL PROGRAMS	10,650
Total ▶ **3a**				11,192,922

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MIDWESTERN STATE UNIVERSITY FOUNDATION 3410 TAFT BLVD WICHITA FALLS,TX 76308	NONE	PUBLIC	EDUCATIONAL PROGRAMS	5,800
MILLIGAN COLLEGE PO BOX 500 MILLIGAN COLLEGE,TN 37682	NONE	PUBLIC	EDUCATIONAL PROGRAMS	3,000
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVENUE CAMBRIDGE,MA 021394301	NONE	PUBLIC	EDUCATIONAL PROGRAMS	45,480
MONTANA STATE UNIVERSITY 307D LINFIELD HALL BOZEMAN,MT 597170292	NONE	PUBLIC	EDUCATIONAL PROGRAMS	18,000
MONTCLAIR STATE UNIVERSITY FOUNDATION 1 NORMAL AVENUE MONTCLAIR,NJ 07043	NONE	PUBLIC	EDUCATIONAL PROGRAMS	8,000
MOREHEAD STATE UNIVERSITY 202 HOWELL-MCDOWELL BLDG MOREHEAD,KY 40351	NONE	PRIVATE	GENERAL SUPPORT FOR RESEARCH	9,300
NATIONAL REVIEW INSTITUTE 233 PENNSYLVANIA AVE SE 3RD FLOOR WASHINGTON,DC 20003	NONE	PUBLIC	EDUCATIONAL PROGRAMS	10,000
NATIONAL UNIVERSITY 11255 NORTH TORREY PINES RD LA JOLLA,CA 92037	NONE	PUBLIC	EDUCATIONAL PROGRAMS	10,500
NETWORK OF ENLIGHTENED WOMEN 1210 MASSACHUSETTS AVE NW WASHINGTON,DC 20005	NONE	PUBLIC	GENERAL OPERATING SUPPORT	2,500
NEW YORK UNIVERSITY 19 W 4TH STREET 6FL NEW YORK,NY 10012	NONE	PUBLIC	EDUCATIONAL PROGRAMS	10,000
NORTH CAROLINA STATE UNIVERSITY CAMPUS BOX 7001 RALEIGH,NC 276957001	NONE	PUBLIC	EDUCATIONAL PROGRAMS	4,000
NORTHEASTERN STATE UNIVERSITY TAHLEQUAH 705 N GRAND TAHLEQUAH,OK 74464	NONE	PUBLIC	EDUCATIONAL PROGRAMS	8,400
NORTHERN ILLINOIS RESEARCH FOUNDATION 1425 WEST LINCOLN HWY DEKALB,IL 601152828	NONE	PUBLIC	EDUCATIONAL PROGRAMS	5,000
NORTHWEST OKLAHOMA STATE UNIVERSITY FOUNDATION 709 OKLAHOMA BLVD ALVA,OK 73717	NONE	PUBLIC	EDUCATIONAL PROGRAMS	3,000
NORTHWOOD UNIVERSITY - TEXAS CAMPUS 1114 W FM 1382 CEDAR HILL,TX 751041204	NONE	PUBLIC	EDUCATIONAL PROGRAMS	8,000
Total ▶ **3a**				11,192,922

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NORTHWOOD UNIVERSITY 4000 WHITING DRIVE MIDLAND,MI 48640	NONE	PUBLIC	EDUCATIONAL PROGRAMS	40,000
NOVIM GROUP 2831 GARBER ST BERKELEY,CA 94705	NONE	PUBLIC	EDUCATIONAL PROGRAMS	150,000
OGLETHORPE 4484 PEACHTREE RD NE ATLANTA,GA 30319	NONE	PUBLIC	EDUCATIONAL PROGRAMS	5,000
OHIO UNIVERSITY PO BOX 869 ATHENS,OH 45701	NONE	PUBLIC	EDUCATIONAL PROGRAMS	5,000
OHIO UNIVERSITY FOUNDATION BENTLEY ANNEX 415 ATHENS,OH 45701	NONE	PUBLIC	EDUCATIONAL PROGRAMS	14,000
PEPPERDINE UNIVERSITY 24255 PACIFIC COAST MALIBU,CA 902634819	NONE	PUBLIC	EDUCATIONAL PROGRAMS	18,950
PHILANTHROPY ROUNDTABLE 1150 17TH ST NW SUITE 503 WASHINGTON,DC 20036	NONE	PUBLIC	GENERAL OPERATING SUPPORT	25,000
PHILLIPS FOUNDATION ONE MASSACHUSETTS AVE NW SUITE 620 WASHINGTON,DC 20001	NONE	PRIVATE	EDUCATIONAL PROGRAMS	25,000
PHILLIPS SCHOOL OF BUSINESS HIGH POINT UNIVERSITY 833 MONTLIEU AVENUE HIGH POINT,NC 27262	NONE	PUBLIC	EDUCATIONAL PROGRAMS	2,000
PRESBYTERIAN COLLEGE 503 SOUTH BROAD STREET CLINTON,SC 29325	NONE	PUBLIC	EDUCATIONAL PROGRAMS	2,200
PROVIDENCE COLLEGE SOWA HALL 236 PROVIDENCE,RI 02918	NONE	PUBLIC	EDUCATIONAL PROGRAMS	5,250
REGENT UNIVERSITY 1000 REGENT UNIVERSITY DR VIRGINIA BEACH,VA 234649800	NONE	PUBLIC	EDUCATIONAL PROGRAMS	7,500
RESEARCH FOUNDATION OF THE STATE UNIV OF NEW YORK 101 BROAD STREET PLATTSBURGH,NY 12901	NONE	PUBLIC	EDUCATIONAL PROGRAMS	12,000
RHODES COLLEGE 2000 N PARKWAY MEMPHIS,TN 38112	NONE	PUBLIC	EDUCATIONAL PROGRAMS	28,000
ROBERT MORRIS UNIVERSITY 6001 UNIVERSITY BOULEVARD MOON TOWNSHIP,PA 151081189	NONE	PUBLIC	EDUCATIONAL PROGRAMS	1,500
Total ▶ **3a**				11,192,922

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ROCKFORD COLLEGE 5050 EAST STATE STREET ROCKFORD,IL 61108	NONE	PUBLIC	EDUCATIONAL PROGRAMS	7,500
ROOSEVELT 430 S MICHIGAN AVENUE CHICAGO,IL 60605	NONE	PUBLIC	EDUCATIONAL PROGRAMS	7,950
ROYAL INSTITUTION FOR ADV OF LEARNING 855 SHERBROOKE ST W MONTREAL,QUEBEC QC HCA2T7 CA	NONE	PUBLIC	EDUCATIONAL PROGRAMS	6,000
RYAN FOUNDATION 805 BROWER ROAD WAYNE,PA 19087	NONE	PUBLIC	EDUCATIONAL PROGRAMS	4,500
SAGINAW VALLEY STATE UNIVERSITY 7400 BAY RD BROWN 342 UNIVERSITY CENTER,MI 48710	NONE	PUBLIC	EDUCATIONAL PROGRAMS	4,940
SALISBURY UNIVERSITY FOUNDATION PO BOX 2655 SALISBURY,MD 218022655	NONE	PUBLIC	EDUCATIONAL PROGRAMS	12,000
SALVATION ARMY 615 SLATERS LANE ALEXANDRIA,VA 22313	NONE	PUBLIC	EDUCATIONAL PROGRAMS	50,000
SAN JOSE STATE UNIVERSITY ONE WASHINGTON SQUARE SAN JOSE,CA 95192	NONE	PUBLIC	EDUCATIONAL PROGRAMS	16,500
SARAH LAWRENCE COLLEGE 1 MEAD WAY BRONXVILLE,NY 10708	NONE	PUBLIC	EDUCATIONAL PROGRAMS	9,000
SETON HALL UNIVERSITY 400 SOUTH ORANGE AVENUE SOUTH ORANGE,NJ 07079	NONE	PUBLIC	EDUCATIONAL PROGRAMS	10,131
SKIDMOORE COLLEGE 815 NORTH BROADWAY SARATOGA SPRINGS,NY 12866	NONE	PUBLIC	EDUCATIONAL PROGRAMS	3,800
SMITHSONIAN INSTITUTE ASTROPHYSICAL OBSERVATORY 60 GARDEN STREET CAMBRIDGE,MA 021381516	NONE	PUBLC	EDUCATIONAL PROGRAMS	55,000
SOUTHERN ILLINOIS UNIVERSITY FOUNDATION 1235 DOUGLAS DRIVE CARBONDALE,IL 629016805	NONE	PUBLIC	EDUCATIONAL PROGRAMS	14,976
SOUTHERN METHODIST UNIVERSITY PO BOX 750333 DALLAS,TX 752750333	NONE	PUBLIC	EDUCATIONAL PROGRAMS	800
ST CLOUD STATE UNIVERSITY FOUNDATION 720 4TH AVENUE SOUTH SAINT CLOUD,MN 563014498	NONE	PUBLIC	EDUCATIONAL PROGRAMS	5,500
Total ▶ **3a**				11,192,922

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ST JOHN FISHER COLLEGE 3690 EAST AVENUE ROCHESTER,NY 14618	NONE	PUBLIC	EDUCATIONAL PROGRAMS	8,000
ST JOHN'S UNIVERSITY 8000 UTOPIA PARKWAY QUEENS,NY 11439	NONE	PUBLIC	EDUCATIONAL PROGRAMS	22,000
ST LAWRENCE UNIVERSITY 23 ROMODA DRIVE CANTON,NY 13617	NONE	PUBLIC	EDUCATIONAL PROGRAMS	10,000
ST VINCENT 300 FRASOR PURCHASE ROAD LATROBE,PA 15650	NONE	PUBLIC	EDUCATIONAL PROGRAMS	7,500
STILLMAN COLLEGE PO BOX 1430 TUSCALOOSA,AL 35403	NONE	PUBLIC	EDUCATIONAL PROGRAMS	7,500
STONEHILL COLLEGE 320 WASHINGTON ST EASTON,MA 02357	NONE	PUBLIC	EDUCATIONAL PROGRAMS	13,494
STUDENTS FOR LIBERTY PO BOX 17321 ARLINGTON,VA 22216	NONE	PUBLIC	EDUCATIONAL PROGRAMS	20,000
SUFFOLK UNIVERSITY 8 ASHBURTON PL BOSTON,MA 021082770	NONE	PUBLIC	EDUCATIONAL PROGRAMS	209,697
TEXAS STATE UINVERSITY-SAN MARCOS 601 UNIVERSITY DRIVE SAN MARCOS,TX 78666	NONE	PUBLIC	EDUCATIONAL PROGRAMS	7,500
THE FUND FOR AMERICAN STUDIES 1706 NEW HAMPSHIRE AVE NW WASHINGTON,DC 20009	NONE	PUBLIC	EDUCATIONAL PROGRAMS	80,000
THE KING'S COLLEGE 350 5TH AVENUE SUITE 1500 NEW YORK,NY 10118	NONE	PUBLIC	EDUCATIONAL PROGRAMS	10,000
TRINITY COLLEGE 300 SUMMIT STREET HARTFORD,CT 061063100	NONE	PUBLIC	EDUCATIONAL PROGRAMS	11,053
TROY UNIVERSITY FOUNDATION INC 216 ADAMS ADMINISTRATION BLDG TROY,AL 36082	NONE	PUBLIC	EDUCATIONAL PROGRAMS	240,000
UB FOUNDATION SERVICES INC 216 ADAMS ADMINISTRATION BLDG TROY,AL 36082	NONE	PUBLIC	EDUCATIONAL PROGRAMS	7,960
UNIVERSITY OF ALABAMA - HUNTSVILLE 320 SPARKMAN DRIVE NSSTC 4040 HUNTSVILLE,AL 35805	NONE	PUBLIC	EDUCATIONAL PROGRAMS	8,000
Total ▶ **3a**				11,192,922

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UNIVERSITY OF ALASKA FAIRBANKS PO BOX 755000 FAIRBANKS,AK 997755000	NONE	PUBLIC	EDUCATIONAL PROGRAMS	11,500
UNIVERSITY OF ARIZONA FOUNDATION 1111 NORTH CHERRY AVENUE TUSCON,AZ 85719	NONE	PUBLIC	EDUCATIONAL PROGRAMS	512,445
UNIVERSITY OF ARKANSAS - LITTLE ROCK 2801 SOUTH UNIVERSITY AVE LITTLE ROCK,AR 722041099	NONE	PUBLIC	EDUCATIONAL PROGRAMS	6,855
UNIVERSITY OF CALIFORNIA - DAVIS ONE SHIELDS AVENUE DAVIS,CA 95616	NONE	PUBLIC	EDUCATIONAL PROGRAMS	6,000
UNIVERSITY OF CALIFORNIA - LOS ANGELES 3250 SCHOOL OF PUBLIC AFFAIRS LOS ANGELES,CA 900951656	NONE	PUBLIC	EDUCATIONAL PROGRAMS	8,500
UNIVERSITY OF CALIFORNIA - RIVERSIDE FOUNDATION 900 UNIVERSITY AVENUE RIVERSIDE,CA 925210211	NONE	PUBLIC	EDUCATIONAL PROGRAMS	15,000
UNIVERSITY OF CENTRAL ARKANSAS FOUNDATION UCR BOX 4986 CONWAY,AR 720354986	NONE	PUBLIC	EDUCATIONAL PROGRAMS	5,175
UNIVERSITY OF COLORADO FOUNDATION 1305 UNIVERSITY AVENUE BOULDER,CO 80302	NONE	PUBLIC	EDUCATIONAL PROGRAMS	20,000
UNIVERSITY OF DALLAS 1845 E NORTHGATE DRIVE IRVING,TX 75062	NONE	PUBLIC	EDUCATIONAL PROGRAMS	16,000
UNIVERSITY OF DAYTON 300 COLLEGE PARK DAYTON,OH 45469	NONE	PUBLIC	EDUCATIONAL PROGRAMS	15,000
UNIVERSITY OF HOUSTON 4381 HARVEST LANE HOUSTON,TX 772043011	NONE	PUBLIC	EDUCATIONAL PROGRAMS	10,000
UNIVERSITY OF ILLINOIS - SPRINGFIELD ONE UNIVERSITY PLAZA SPRINGFIELD,IL 62703	NONE	PUBLIC	EDUCATIONAL PROGRAMS	10,375
UNIVERSITY OF KENTUCKY 769 WOODLAND AVE LEXINGTON,KY 40526	NONE	PUBLIC	EDUCATIONAL PROGRAMS	2,000
UNIVERSITY OF LOUISVILLE 2301 S 3RD ST LOUISVILLE,KY 40292	NONE	PUBLIC	EDUCATIONAL PROGRAMS	31,055
UNIVERSITY OF MAINE - MACHIAS NINE OBRIEN AVENUE MACHIAS,ME 046541321	NONE	PUBLIC	EDUCATIONAL PROGRAMS	6,000
Total ▶ **3a**				11,192,922

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UNIVERSITY OF MISSOURI - COLUMBIA 904 VIRGINIA AVENUE COLUMBIA,MO 652111230	NONE	PUBLIC	EDUCATIONAL PROGRAMS	14,000
UNIVERSITY OF NORTH CAROLINA - CHAPEL HILL 103 SOUTH BUILDING CB 9100 CHAPEL HILL,NC 27599	NONE	PUBLIC	EDUCATIONAL PROGRAMS	5,000
UNIVERSITY OF NEBRASKA - OMAHA 6001 DODGE STREET OMAHA,NE 681820210	NONE	PUBLIC	EDUCATIONAL PROGRAMS	10,000
UNIVERSITY OF NEVADA RENO FOUNDATION 1664 N VIRGINIA STREET RENO,NV 895570208	NONE	PUBLIC	EDUCATIONAL PROGRAMS	8,000
UNIVERSITY OF NOTRE DAME 400 MAIN BUILDING NOTRE DAME,IN 46556	NONE	PUBLIC	EDUCATIONAL PROGRAMS	9,650
UNIVERSITY OF OKLAHOMA 729 ELM AVENUE NORMAN,OK 730190390	NONE	PUBLIC	EDUCATIONAL PROGRAMS	3,000
UNIVERSITY OF SAN DIEGO 5998 ALCALA PARK SAN DIEGO,CA 92110	NONE	PUBLIC	EDUCATIONAL PROGRAMS	9,317
UNIVERSITY OF SOUTH FLORIDA FOUNDATION 4202 E FOWLER AVENUE ALC100 TAMPA,FL 33620	NONE	PUBLIC	EDUCATIONAL PROGRAMS	5,000
UNIVERSITY OF TEXAS AT EL PASO 500 W UNIVERSITY DRIVE EDINBURG,TX 79968	NONE	PUBLIC	EDUCATIONAL PROGRAMS	11,475
UNIVERSITY OF TEXAS PAN AMERICAN FOUNDATION 1201 W UNIVERSITY DRIVE EDINBURG,TX 785392909	NONE	PUBLIC	EDUCATIONAL PROGRAMS	18,300
UNIVERSITY OF WASHINGTON BOX 353330 SEATTLE,WA 981953530	NONE	PUBLIC	EDUCATIONAL PROGRAMS	7,000
UNIVERSITY OF WEST FLORIDA FOUNDATION INC 11000 UNIVERSITY PARKWAY PENSACOLA,FL 32514	NONE	PUBLIC	EDUCATIONAL PROGRAMS	7,500
UNIVERSITY OF WISCONSIN EAU CLAIRE 105 GARFIELD AVE EAU CLAIRE,WI 547024004	NONE	PUBLIC	EDUCATIONAL PROGRAMS	8,500
UNIVERSITY OF WISCONSIN MADISON 500 LINCOLN DRIVE MADISON,WI 53706	NONE	PUBLIC	EDUCATIONAL PROGRAMS	5,400
UNIVERSITY OF RICHMOND 28 WESTHAMPTON WAY RICHMOND,VA 23173	NONE	PUBLIC	EDUCATIONAL PROGRAMS	11,675
Total ▶ **3a**				11,192,922

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UNIVERSITY OF SOUTH ALABAMA 307 UNIVERSITY BLVD N MOBILE,AL 36688	NONE	PUBLIC	EDUCATIONAL PROGRAMS	9,851
UTAH STATE UNIVERSITY 1400 OLD MAIN HI LOGAN,UT 843221400	NONE	PUBLIC	EDUCATIONAL PROGRAMS	170,000
WAKE FOREST UNIVERSITY 1834 WAKE FOREST ROAD WINSTON SALEM,NC 27106	NONE	PUBLIC	EDUCATIONAL PROGRAMS	6,810
WESLEYAN 4760 FORSYTH ROAD MACON,GA 31210	NONE	PUBLIC	EDUCATIONAL PROGRAMS	9,000
WEST VIRGINIA UNIVERSITY FOUNDATION ONE WATERFRONT PLACE 7TH FLOOR MORGANTOWN,WV 265071650	NONE	PUBLIC	EDUCATIONAL PROGRAMS	272,100
WESTERN KENTUCKY UNIVERSITY FOUNDATION 1906 COLLEGE HEIGHTS BLVD BOWLING GREEN,KY 42101	NONE	PUBLIC	EDUCATIONAL PROGRAMS	6,000
WHITMAN COLLEGE 345 BOYER AVENUE WALLA WALLA,WA 99362	NONE	PUBLIC	EDUCATIONAL PROGRAMS	6,000
WINSTON-SALEM STATE UNIVERSITY 601 MARTIN LUTHER KING DRIVE WINSTON SALEM,NC 27110	NONE	PUBLIC	EDUCATIONAL PROGRAMS	8,500
WMU FOUNDATION 1903 W MICHIGAN AVENUE KALAMAZOO,MI 490085403	NONE	PUBLIC	EDUCATIONAL PROGRAMS	14,090
YESHIVA UNIVERSITY 500 WEST 185TH STREET NEW YORK,NY 10033	NONE	PUBLIC	EDUCATIONAL PROGRAMS	20,000
GREATER WICHITA YMCA 3330 N WOODLAWN WICHITA,KS 672202202	NONE	PUBLIC	GENERAL OPERATING SUPPORT	5,000
Total ▶ **3a**				11,192,922

Form 990PF Part XV Line 3b - Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
b *Approved for future payment*				
FLORIDA STATE UNIVERSITY211 WESTCOTT BUILDING TALLAHASSEE,FL 323061470	NONE	PUBLIC	EDUCATIONAL PROGRAMS	1,043,000
GEORGE MASON UNIVERSITY FOUNDATION4400 UNIVERSITY DRIVE FAIRFAX,VA 22030	NONE	PUBLIC	EDUCATIONAL PROGRAMS	350,500
SUFFOLK UNIVERSITY8 ASHBURTON PLACE BOSTON,MA 02108	NONE	PUBLIC	EDUCATIONAL PROGRAMS	75,839
UNIVERSITY OF ARIZONA FOUNDATION1111 N CHERRY AVE PO BOX 210109 TUSCON,AZ 857210109	NONE	PUBLIC	EDUCATIONAL PROGRAMS	600,000
UTAH STATE UNIVERSITYUTAH STATE UNIVERSITY LOGAN,UT 84322	NONE	PUBLIC	EDUCATIONAL PROGRAMS	250,000
WEST VIRGINIA UNIVERSITY FOUNDATIONONE WATERFRONT PLACE 7TH FLOOR MORGANTOWN,WV 265071650	NONE	PUBLIC	EDUCATIONAL PROGRAMS	200,000
CLEMSON UNIVERSITY165 SIRRIE HALL BOX 341301 CLEMSON,SC 296341301	NONE	PUBLIC	EDUCATIONAL PROGRAMS	500,000
Total ▶ **3b**				3,019,339

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TY 2010 Accounting Fees Schedule

Name: CHARLES G KOCH CHARITABLE FOUNDATION

EIN: 48-0918408

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	149,650			201,480
INVESTMENT ACCTG SERVICES FEES	36,727	36,727		0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2010 Depreciation Schedule

Name: CHARLES G KOCH CHARITABLE FOUNDATION

EIN: 48-0918408

TY 2010 Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
OFFICE EQUIPMENT	2010-01-01	366,620	94,736	SL		73,364			
OFFICE EQUIPMENT	2010-01-01	46,659	3,806	SL		3,806			
OFFICE FURNITURE	2010-01-01	270,325	43,423	SL		33,835			
UNIMPROVED LAND	1988-05-13	3,377,694		L					
LEASEHOLD IMPROVE	2010-01-01	1,000,652	218,268	SL		200,130			
OFFICE EQUIPMENT		40,286		SL	5	10,670			

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2010 Expenditure Responsibility Statement

Name: CHARLES G KOCH CHARITABLE FOUNDATION

EIN: 48-0918408

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
JACK MILLER CENTER	111 PRESIDENTIAL BOULEVARD SUITE 1 PHILADELPHIA, PA 19004	2010-06-04	250,000	SUPPORT FOR WEEK-LONG SUMMER INSTITUTE PROGRAM CONDUCTED BY THE CENTER	250,000	NO	11/08/2010 FULL AND COMPLETE REPORT OF ALL EXPENDITURES		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE, THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE
MARKET-BASED MANAGEMENT INSTITUTE	4111 E 37TH STREET N WICHITA, KS 67220	2010-07-26	145,000	GENERAL OPERATING SUPPORT	145,000	NO	10/27/2011 FULL AND COMPLETE REPORT OF ALL EXPENDITURES		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE, THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE
THE PHILLIPS FOUNDATION	ONE MASSACHUSSETS AVENUE NW SUITE WASHINGTON, DC 20001	2010-05-26	25,000	SUPPORT FELLOWSHIP PROGRAM	8,650	NO	12/22/2010 FULL REPORT OF ALL GRANT EXPENDITURES		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE, THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE
MOREHEAD STATE UNIVERSITY	202 HOWELL-MCDOWELL BLDG MOREHEAD, KY 40351	2010-11-30	9,300	RESEARCH FELLOWSHIP	1,750	NO	11/02/2011 FULL REPORT OF ALL GRANT EXPENDITURES		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE, THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE

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TY 2010 General Explanation Attachment

Name: CHARLES G KOCH CHARITABLE FOUNDATION

EIN: 48-0918408

Identifier	Return Reference	Explanation
SUMMARY OF DIRECT CHARITABLE ACTIVITIES	FORM 990-PF, PART IX-A	KOCH ASSOCIATES PROGRAM During 2010 the Charles G Koch Charitable Foundation sponsored more than 145 individuals to participate in the Koch Associate Program 27 Washington, D C area charitable organizations and 23 charitable organizations outside of Washington, D C were partners in the program The Koch Associate Program was established to identify potential future leaders and entrepreneurs interested in liberty and help them develop the knowledge, skills, and experience necessary for careers in the nonprofit sector, including careers with market-oriented think tanks, policy institutes, and other educational institutions For more information on this program, please visit the Foundation's website at www cgkfoundation org KOCH INTERNSHIP PROGRAM During 2010 the Charles G Koch Charitable Foundation sponsored more than 67 individuals to participate in the Koch Internship Program The Charles G Koch Charitable Foundation Internship Program was established to develop the next generation of liberty-minded leaders, educators, and entrepreneurs Over the course of the program, interns engage in research and educational activities while learning and applying Market-Based Management For more information on this program, please visit the Foundation's website at www cgkfoundation org

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TY 2010 Investments - Other Schedule

Name: CHARLES G KOCH CHARITABLE FOUNDATION

EIN: 48-0918408

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ZAZOVE FUND	FMV	6,873,232	7,454,202
EATON VANCE FUND	FMV	53,295	322,199
EXCELSIOR ABSOLUTE FUND	FMV	52,714	99,039
ELLIOT INTERNATIONAL FUND	FMV	5,000,000	5,060,205
HIGHLAND COMMINGLED FUND	FMV	10,000,000	11,260,169
MPAM FUND	FMV	35,000,000	35,277,446
PILOT TRAVEL CENTERS	FMV	9,860,928	10,000,000
PIMCO FUND	FMV	26,345,344	27,675,757
WEBER STEPHEN PRODUCTS	FMV	24,750,000	25,083,333
OTHER INVESTMENTS	FMV	0	0

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TY 2010 Land, Etc. Schedule

Name: CHARLES G KOCH CHARITABLE FOUNDATION

EIN: 48-0918408

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
OFFICE EQUIPMENT	366,620	168,100	198,520	
OFFICE EQUIPMENT	46,659	7,612	39,047	
OFFICE FURNITURE	270,325	77,258	193,067	
LEASEHOLD IMPROVE	1,000,652	418,398	582,254	
OFFICE EQUIPMENT	40,286	10,670	29,616	

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TY 2010 Legal Fees Schedule

Name: CHARLES G KOCH CHARITABLE FOUNDATION

EIN: 48-0918408

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL SERVICES	7,301			7,876

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TY 2010 Other Expenses Schedule

Name: CHARLES G KOCH CHARITABLE FOUNDATION

EIN: 48-0918408

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	52,850			52,850
POSTAGE & DELIVERY	9,659			9,659
BANK FEES	2,764			2,764
SUPPLIES	47,196			47,196
TELEPHONE	28,215			28,456
MEMBERSHIP & DUES	6,498			6,498
AWARDS/INCENTIVES	10,266			10,266
MISCELLANEOUS	65			65

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TY 2010 Other Income Schedule

Name: CHARLES G KOCH CHARITABLE FOUNDATION

EIN: 48-0918408

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME - LAND RENT	540		
OTHER INCOME - INVESTMENTS	1,628,304	1,628,304	

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TY 2010 Other Professional Fees Schedule

Name: CHARLES G KOCH CHARITABLE FOUNDATION

EIN: 48-0918408

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL CONSULTING FEES	86,581			103,082
INVESTMENT MANAGEMENT FEES	53,156	53,156		0
LAND MAINTENANCE FEES	1,494	1,494		0
WEBSITE FEES	72,113			72,113
KAP	593,673			578,141
CORPORATE FILING FEES	363			410
OTHER PROFESSIONAL FEES	100,591			100,841
RECRUITING FEES	12,537			12,537
TEMPORARY HELP	31,910			31,910
ADVERTISING FEES	2,797			2,797
SPEAKER FEES	10,500			10,500
ON-LINE SERVICE FEES	4,871			4,871
EQUIPMENT/MAINTENANCE	18,719			20,240

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TY 2010 Taxes Schedule

Name: CHARLES G KOCH CHARITABLE FOUNDATION

EIN: 48-0918408

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	203,316			0
REAL ESTATE TAXES	78	78		0
VA BUSINESS PROPERTY TAX	24,194			24,194

Additional Data

Software ID:
Software Version:
EIN: 48-0918408
Name: CHARLES G KOCH CHARITABLE FOUNDATION

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
CHARLES CHASE KOCH PO BOX 2256 WICHITA,KS 672012256	DIRECTOR 1 0	0	0	0
ELIZABETH ROBINSON KOCH PO BOX 2256 WICHITA,KS 672012256	DIRECTOR 1 0	0	0	0
ELIZABETH B KOCH PO BOX 2256 WICHITA,KS 672012256	DIRECTOR 1 0	0	0	0
CHARLES G KOCH PO BOX 2256 WICHITA,KS 672012256	DIRECTOR/ CHAIRMAN 1 0	0	0	0
VONDA HOLLIMAN PO BOX 2256 WICHITA,KS 672012256	TREASURER 1 0	0	0	0
JOY RAUM 1515 N COURTHOUSE RD SUITE 200 ARLINGTON,VA 22201	ASSISTANT SECRETARY 1 0	0	0	0
BRIAN MENKES 1515 N COURTHOUSE RD SUITE 200 ARLINGTON,VA 22201	SECRETARY 1 0	0	0	0
KEVIN L GENTRY 1515 N COURTHOUSE RD SUITE 200 ARLINGTON,VA 22201	VICE PRESIDENT 1 0	0	0	0
RICHARD H FINK 1515 N COURTHOUSE RD SUITE 200 ARLINGTON,VA 22201	PRESIDENT/DIRECTOR 1 0	0	0	0